

## Donor Advised Fund vs Private Foundation

Explore the differences and advantages of both a donor advised fund (DAF) and a private foundation for entrepreneurs and tech founders

## **Hosted by: Presidio Partners**

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**Speakers:** Carrie Jean Larson, Senior Wealth Strategist – UBS Advanced Planning Rudy Flesher, CEPA®, CAP®, Regional Director, West - National Philanthropic Trust

## Wednesday, November 6<sup>th</sup> from 11 - 11:40 am PT

RSVP to receive calendar invite

RSVP by Tuesday Nov 5th<sup>th</sup> Sam Bloom 310-734-0821 sam.bloom@ubs.com



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