Donor Advised Fund vs Private Foundation

Explore the differences and advantages of both a donor advised fund (DAF) and a private foundation for entrepreneurs and tech founders

Hosted by: Presidio Partners
Warren Coughlin, CFP® Senior Vice President

Speakers: Carrie Jean Larson, Senior Wealth Strategist – UBS Advanced Planning
Rudy Flesher, CEPA®, CAP®, Regional Director, West - National Philanthropic Trust

Wednesday, November 6th from 11 - 11:40 am PT

RSVP to receive calendar invite

RSVP by Tuesday Nov 5thth
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